Disclosure Statement for Ross Collett (Registered Financial Adviser)

Name of financial adviser: Ross Graham Collett

FSP Number: FSP102833

Address: 19 Barnard Street, Parkside, Timaru 7910

Trading Name/s:Sorted for Life LtdTelephone number:03 688 4400Mobile number:027 222 1199

Email: <u>ross@sortedforlife.co.nz</u>

This disclosure statement was prepared on: 30th November 2018



It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a registered, but not authorised, financial adviser.

I can give advice about:

- Personal and Business Risk Insurance Products (including Life, Trauma, Total & Permanent Disablement, Income Protection, Key Person, Mortgage Protection & Health Insurance, Group & Employee Benefits Plans)
- ACC Structure
- Consult to AON clients for Personal and Business Risk Insurance Products

What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me so that we can try to fix the problem.

If we cannot agree on how to fix the issue, you can contact the <u>Insurance & Financial Services Ombudsman Scheme Inc (IFSO Scheme)</u>. This service will cost you nothing, and will help us resolve any disagreements. You can contact the IFSO Scheme on:

Address: PO Box 10-825, Wellington, 6143

Telephone number: 0800 888 202

Email: info@ifso.nz

If you need to know more, where can you get more information?

If you have a question about anything in this disclosure statement or you would like to know anything more about me, please ask me. If you have a question about financial advisers generally, you can contact the Financial Markets Authority.

How I am regulated by the Government?

You can check that I am a registered financial adviser at http://www.fspr.govt.nz. The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips & warnings. You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under What should you do if something goes wrong?)

Declaration

I, Ross Graham Collett, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and compiles with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

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Signed:	108	FSP102833



OUR 'CLAIM TIME' COMMITMENT TO YOU

Simple...

we take care of everything

