



STEWARTGroup

YOUR **FINANCIAL** STEWARDS

PRIMARY DISCLOSURE STATEMENT

Authorised and Registered Financial Advisers

This Disclosure Statement was updated on 26 July 2018

INTRODUCTION

In accordance with the provisions of the Financial Advisers Act 2008 and the Financial Adviser Disclosure Regulations 2010, this Disclosure Statement provides you with information about our advisers so that you can determine if you would like to do business with us.

We have included all Authorised and Registered Financial Advisers' disclosure statements into a single document. As our advisers work together collaboratively as a team, this approach ensures you are able to speak with any member of our advisory team as we determine the services you require us to complete. Please note all meetings and telephone conversations may be recorded for compliance purposes.

As Authorised and Registered Financial Advisers, we must adhere to strict regulations defined by the Financial Markets Authority and provide this disclosure to you before providing you with advice. A consolidated document ensures you have all our advisers' details together in a single document for reference.

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PRIMARY DISCLOSURE STATEMENT

Don Stewart

(Updated on 26 July 2018)

Adviser details

Authorised Financial Adviser:
Registration number:
Trading name:
Address

Telephone number:
Fax number:
Email address:

Donald Lockhart Stewart
FSP21481
Stewart Financial Group Limited
204 Karamu Road North, Hastings 4122
PO Box 1446, Hastings 4156
06 878 8961
06 876 2096
don@stewartgroup.co.nz

It is important you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

In addition to the information that I must disclose to you in this statement, I must also disclose other information to you in a separate disclosure statement (or statements), including information about the types of services that I provide, the fees that I charge and any actual or potential conflicts of interest. If I have not provided that information to you at the same time as I give you this statement, I must provide it to you as soon as I can.

What sort of adviser am I?

I am an Authorised Financial Adviser. This means I have been authorised by the Financial Markets Authority (the government agency that monitors financial advisers) to provide the financial adviser services described below.

How can I help you?

I have been authorised to provide you with financial adviser services of the following categories:

- Financial advice
- Investment planning services

When I do this, I will be able to give you advice about

Financial products provided by only 1 organisation

Financial products provided by a small number of organisations (2 to 5 organisations)



Financial products provided by a broad range of organizations (more than 5 organisations)

How do I get paid for the services I provide to you?



Payment Type
Fees only

Description

My wealth management services are only paid for by the fees that you pay. I do not receive payments from other people or organisations that might influence my advice.



Fees

My consultancy services are paid for by the fees that you pay as well as in other ways.



Commissions

There are situations in which my principal will be paid by other organisations for risk management/superannuation services that I provide. How much that payment will be depends on the decisions that you make.



Extra payments from my principal

I may receive extra payments from my principal depending upon the decisions that you make.



Non-financial benefits from other organisations

Other organisations may give me non-financial benefits depending on the decisions that you make.

I am required to tell you the specific fees, commissions, extra payments and other benefits that I have received or will, or may, receive in relation to the services that I provide to you. I must tell you these things before I give you advice or, if that is not practicable, as soon as practicable after I give you that advice.

What are my obligations?

As an Authorised Financial Adviser, I must comply with the Code of Professional Conduct for Authorised Financial Advisers. I also have other obligations under the Financial Advisers Act 2008 (including regulations made under that Act) and under the general law.

What should you do if something goes wrong?

If you have a problem, concern or complaint about any part of the service I have provided, you should put your concerns in writing and send them to:

Operations Manager, Stewart Group, PO Box 1446, Hastings 4156

We undertake to investigate your concerns promptly and fairly.

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints process, you can contact Financial Dispute Resolution Service. This service will cost you nothing and will help us resolve any disagreements.

You can contact Financial Dispute Resolution Service at:

Address: Level 4, 142 Lambton Quay, Wellington Central, Wellington, 6011
Telephone: 0508 337 337
Email: enquiries@fdrs.org.nz

If you need to know more where can you get information?

If you have a question about anything in this disclosure statement or you would like to know anything more about me, please ask me. If you have a question about financial advisers generally, you can contact the Financial Markets Authority.

How am I regulated by the Government?

You can check that I am a registered financial services provider and an Authorised Financial Adviser at www.fspr.govt.nz

The Financial Markets Authority authorises and regulates financial advisers. They can be contacted for more information, including financial tips and warnings via the following methods:

Address: PO Box 1179, Wellington 6140
Telephone: 0800 434 566
Email: Complete the "Contact Us" form on their website www.fma.govt.nz
This can be found from the menu "About Us/Contact Us/Ask a Question"

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above in the section "What should you do if something goes wrong?"

Declaration

I, Donald Lockhart Stewart, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.



Don Stewart
Authorised Financial Adviser – FSP21481



PRIMARY DISCLOSURE STATEMENT

Nick Stewart

(Updated on 26 July 2018)

Adviser details

Authorised Financial Adviser:

Registration number:

Trading name:

Address

Telephone number:

Fax number:

Email address:

Nicholas Lockhart Stewart

FSP21383

Stewart Financial Group Limited

204 Karamu Road North, Hastings 4122

PO Box 1446, Hastings 4156

06 878 8961

06 876 2096

nick@stewartgroup.co.nz

It is important you read this document

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What sort of adviser am I?

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How can I help you?

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- Financial advice
- Investment planning services

When I do this, I will be able to give you advice about

Financial products provided by only 1 organisation

Financial products provided by a small number of organisations (2 to 5 organisations)



Financial products provided by a broad range of organizations (more than 5 organisations)

How do I get paid for the services I provide to you?

	Payment Type	Description
✓	Fees only	My wealth management and consultancy services are only paid for by the fees that you pay. I do not receive payments from other people or organisations that might influence my advice.
✓	Fees	My consultancy services are paid for by the fees that you pay as well as in other ways.
✓	Commissions	There are situations in which my principal will be paid by other organisations for risk management/superannuation services that I provide. How much that payment will be depends on the decisions that you make.
✗	Extra payments from my principal	I may receive extra payments from my principal depending upon the decisions that you make.
✗	Non-financial benefits from other organisations	Other organisations may give me non-financial benefits depending on the decisions that you make.

I am required to tell you the specific fees, commissions, extra payments and other benefits that I have received or will, or may, receive in relation to the services that I provide to you. I must tell you these things before I give you advice or, if that is not practicable, as soon as practicable after I give you that advice.

What are my obligations?

As an Authorised Financial Adviser, I must comply with the Code of Professional Conduct for Authorised Financial Advisers. I also have other obligations under the Financial Advisers Act 2008 (including regulations made under that Act) and under the general law.

What should you do if something goes wrong?

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We undertake to investigate your concerns promptly and fairly.

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints process, you can contact Financial Dispute Resolution Service. This service will cost you nothing and will help us resolve any disagreements.

You can contact Financial Dispute Resolution Service at:

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Email: enquiries@fdrs.org.nz

If you need to know more where can you get additional information?

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Declaration

I, Nicholas Lockhart Stewart, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.



Nick Stewart BBS
Authorised Financial Adviser – FSP21383



PRIMARY DISCLOSURE STATEMENT Glen Trillo

(Updated on 26 July 2018)

Adviser details

Authorised Financial Adviser:
Registration number:
Trading name:
Address

Telephone number:
Fax number:
Email address:

Glen Trillo
FSP362006
Stewart Financial Group Limited
204 Karamu Road North, Hastings 4122
PO Box 1446, Hastings 4156
06 878 8961
06 876 2096
glen@stewartgroup.co.nz

It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

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What sort of adviser am I?

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How can I help you?

I have been authorised to provide you with financial adviser services of the following categories:

- Financial advice
- Investment planning services

When I do this, I will be able to give you advice about

Financial products provided by only 1 organisation

Financial products provided by a small number of organisations (2 to 5 organisations)



Financial products provided by a broad range of organizations (more than 5 organisations)

How do I get paid for the services I provide to you?

	Payment Type	Description
✓	Fees only	My wealth management services are only paid for by the fees that you pay. I do not receive payments from other people or organisations that might influence my advice.
✓	Fees	My consultancy services are paid for by the fees that you pay as well as in other ways.
✓	Commissions	There are situations in which my principal will be paid by other organisations for risk management/superannuation services that I provide. How much that payment will be depends on the decisions that you make.
✓	Extra payments from my principal	I may receive extra payments from my principal depending upon the decisions that you make.
✗	Non-financial benefits from other organisations	Other organisations may give me non-financial benefits depending on the decisions that you make.

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What are my obligations?

As an Authorised Financial Adviser, I must comply with the Code of Professional Conduct for Authorised Financial Advisers. I also have other obligations under the Financial Advisers Act 2008 (including regulations made under that Act) and under the general law.

What should you do if something goes wrong?

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Email: Complete the "Contact Us" form on their website www.fma.govt.nz
This can be found from the menu "About Us/Contact Us/Ask a Question"

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Declaration

I, Glen Trillo, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.



Glen Trillo
Authorised Financial Adviser – FSP362006



PRIMARY DISCLOSURE STATEMENT Trudi Vossen

(Updated on 26 July 2018)

Adviser details

Authorised Financial Adviser:
Registration number:
Trading name:
Address

Trudi Vossen
FSP502506
Stewart Financial Group Limited
204 Karamu Road North, Hastings 4122
PO Box 1446, Hastings 4156
06 878 8961
06 876 2096
trudi@stewartgroup.co.nz

Telephone number:
Fax number:
Email address:

It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

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What sort of adviser am I?

I am an Authorised Financial Adviser. This means I have been authorised by the Financial Markets Authority (the government agency that monitors financial advisers) to provide the financial adviser services described below.

How can I help you?

I have been authorised to provide you with financial adviser services of the following categories:

- Financial advice

When I do this, I will be able to give you advice about

Financial products provided by only 1 organisation

Financial products provided by a small number of organisations (2 to 5 organisations)



Financial products provided by a broad range of organizations (more than 5 organisations)

How do I get paid for the services I provide to you?

	Payment Type	Description
✓	Fees	My consultancy services are paid for by the fees that you pay as well as in other ways.
✓	Commissions	There are situations in which my principal will be paid by other organisations for risk management/superannuation services that I provide. How much that payment will be depends on the decisions that you make.
✓	Extra payments from my principal	I may receive extra payments from my principal depending upon the decisions that you make.
✗	Non-financial benefits from other organisations	Other organisations may give me non-financial benefits depending on the decisions that you make.

I am required to tell you the specific fees, commissions, extra payments and other benefits that I have received or will, or may, receive in relation to the services that I provide to you. I must tell you these things before I give you advice or, if that is not practicable, as soon as practicable after I give you that advice.

What are my obligations?

As an Authorised Financial Adviser, I must comply with the Code of Professional Conduct for Authorised Financial Advisers. I also have other obligations under the Financial Advisers Act 2008 (including regulations made under that Act) and under the general law.

What should you do if something goes wrong?

If you have a problem, concern or complaint about any part of the service I have provided, you should put your concerns in writing and send them to:

Operations Manager, Stewart Group, PO Box 1446, Hastings 4156

We undertake to investigate your concerns promptly and fairly

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints process, you can contact Financial Dispute Resolution Service. This service will cost you nothing and will help us resolve any disagreements.

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Telephone: 0508 337 337
Email: enquiries@fdrs.org.nz

If you need to know more where can you get more information?

If you have a question about anything in this disclosure statement or you would like to know anything more about me, please ask me. If you have a question about financial advisers generally, you can contact the Financial Markets Authority.

How am I regulated by the Government?

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The Financial Markets Authority authorises and regulates financial advisers. They can be contacted for more information, including financial tips and warnings via the following methods:

Address: PO Box 1179, Wellington 6140
Telephone: 0800 434 566
Email: Complete the "Contact Us" form on their website www.fma.govt.nz
This can be found from the menu "About Us/Contact Us/Ask a Question"

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above in the section "What should you do if something goes wrong?"

Declaration

I, Trudi Vossen, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.



Trudi Jane Vossen
Authorised Financial Adviser – FSP502506



PRIMARY DISCLOSURE STATEMENT

Alan Burns

(Updated on 26 July 2018)

Adviser details

Authorised Financial Adviser:
Registration number:
Trading name:
Address:

Alan James Burns
FSP77541
Stewart Financial Group Wellington
Level 16, 157 Lambton Quay, Wellington
45 High Street North, Carterton
PO Box 1967 Wellington 6145
PO Box 147 Carterton 5743
021 446 353
alan@stewartgroup.co.nz

Telephone number:
Email address:

It is important you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

In addition to the information that I must disclose to you in this statement, I must also disclose other information to you in a separate disclosure statement (or statements), including information about the types of services that I provide, the fees that I charge and any actual or potential conflicts of interest. If I have not provided that information to you at the same time as I give you this statement, I must provide it to you as soon as I can.

What sort of adviser am I?

I am an Authorised Financial Adviser. This means I have been authorised by the Financial Markets Authority (the government agency that monitors financial advisers) to provide the financial adviser services described below.

How can I help you?

I have been authorised to provide you with financial adviser services of the following categories:

- Financial advice
- Discretionary investment management services

When I do this, I will be able to give you advice about

Financial products provided by only 1 organisation

Financial products provided by a small number of organisations (2 to 5 organisations)



Financial products provided by a broad range of organizations (more than 5 organisations)

How do I get paid for the services I provide to you?

	Payment Type	Description
<input checked="" type="checkbox"/>	Fees only	My wealth management and consultancy services are only paid for by the fees that you pay. I do not receive payments from other people or organisations that might influence my advice.
<input checked="" type="checkbox"/>	Fees	My consultancy services are paid for by the fees that you pay as well as in other ways.
<input checked="" type="checkbox"/>	Commissions	There are situations in which my principal will be paid by other organisations for risk management/superannuation services that I provide. How much that payment will be depends on the decisions that you make.
<input checked="" type="checkbox"/>	Extra payments from my principal	I may receive extra payments from my principal depending upon the decisions that you make.
<input checked="" type="checkbox"/>	Non-financial benefits from other organisations	Other organisations may give me non-financial benefits depending on the decisions that you make.

I am required to tell you the specific fees, commissions, extra payments and other benefits that I have received or will, or may, receive in relation to the services that I provide to you. I must tell you these things before I give you advice or, if that is not practicable, as soon as practicable after I give you that advice.

What are my obligations?

As an Authorised Financial Adviser, I must comply with the Code of Professional Conduct for Authorised Financial Advisers. I also have other obligations under the Financial Advisers Act 2008 (including regulations made under that Act) and under the general law.

What should you do if something goes wrong?

If you have a problem, concern or complaint about any part of the service I have provided, you should put your concerns in writing and send them to:

Operations Manager, Stewart Group, PO Box 1446, Hastings 4156

We undertake to investigate your concerns promptly and fairly.

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints process, you can contact Financial Dispute Resolution Service. This service will cost you nothing and will help us resolve any disagreements.

You can contact Financial Dispute Resolution Service at:

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Telephone: 0508 337 337
Email: enquiries@fdrs.org.nz

If you need to know more where can you get additional information?

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How am I regulated by the Government?

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This can be found from the menu "About Us/Contact Us/Ask a Question"

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above in the section "What should you do if something goes wrong?"

Declaration

I, Alan James Burns, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.



Alan Burns
Authorised Financial Adviser – FSP77541



PRIMARY DISCLOSURE STATEMENT

Geoff Wilson

(Updated on 26 July 2018)

Adviser details

Registered Financial Adviser:	Geoff Wilson
Registration number:	FSP625849
Trading name:	Stewart Financial Group Limited
Address:	204 Karamu Road North, Hastings 4122 PO Box 1446, Hastings 4156
Telephone number:	06 878 8961
Fax number:	06 876 2096
Email address:	geoff@stewartgroup.co.nz

It is important you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a Registered, but not authorised, Financial Adviser.

How can I help you?

I can provide you with class (generalised) advice on the following categories:

- KiwiSaver

What are my obligations?

As a Registered Financial Adviser, I must comply with the Financial Advisers Act 2008 (including regulations made under that Act) and under the general law.

What should you do if something goes wrong?

If you have a problem, concern or complaint about any part of the service I have provided, you should put your concerns in writing and send them to:

Operations Manager, Stewart Group, PO Box 1446, Hastings 4156

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Telephone:	0508 337 337
Email:	enquiries@fdrs.org.nz

If you need to know more where can you get information?

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You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above in the section "What should you do if something goes wrong?"

Declaration

I, Geoff Wilson, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

A handwritten signature in black ink, appearing to read 'Geoff Wilson', with a stylized flourish at the end.

Geoff Wilson
Registered Financial Adviser – FSP625849



PRIMARY DISCLOSURE STATEMENT

Elizabeth Hill

(Updated on 26 July 2018)

Adviser details

Registered Financial Adviser:	Elizabeth Jane Hill
Registration number:	FSP624829
Trading name:	Stewart Financial Group Limited
Address:	204 Karamu Road North, Hastings 4122 PO Box 1446, Hastings 4156
Telephone number:	06 878 8961
Fax number:	06 876 2096
Email address:	lizzie@stewartgroup.co.nz

It is important you read this document

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What sort of adviser am I?

I am a Registered, but not authorised, Financial Adviser.

How can I help you?

I can provide you with class (generalised) advice on the following categories:

- KiwiSaver

What are my obligations?

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You can contact Financial Dispute Resolution Service at:

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Telephone:	0508 337 337
Email:	enquiries@fdrs.org.nz

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Telephone:	0800 434 566
Email:	Complete the "Contact Us" form on their website www.fma.govt.nz This can be found from the menu "About Us/Contact Us/Ask a Question"

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above in the section "What should you do if something goes wrong?"

Declaration

I, Elizabeth Hill, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

A handwritten signature in blue ink, appearing to read 'EHill', is shown within a light blue rectangular border.

Elizabeth Hill
Registered Financial Adviser – FSP624829



PRIMARY DISCLOSURE STATEMENT

Sian Woodham

(Updated on 26 July 2018)

Adviser details

Registered Financial Adviser:	Sian Woodham
Registration number:	FSP624849
Trading name:	Stewart Financial Group Limited
Address:	204 Karamu Road North, Hastings 4122 PO Box 1446, Hastings 4156
Telephone number:	06 878 8961
Fax number:	06 876 2096
Email address:	sian@stewartgroup.co.nz

It is important you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a Registered, but not authorised, Financial Adviser.

How can I help you?

I can provide you with class (generalised) advice on the following categories:

- KiwiSaver

What are my obligations?

As a Registered Financial Adviser, I must comply with the Financial Advisers Act 2008 (including regulations made under that Act) and under the general law.

What should you do if something goes wrong?

If you have a problem, concern or complaint about any part of the service I have provided, you should put your concerns in writing and send them to:

Operations Manager, Stewart Group, PO Box 1446, Hastings 4156

We undertake to investigate your concerns promptly and fairly.

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints process, you can contact Financial Dispute Resolution Service. This service will cost you nothing and will help us resolve any disagreements.

You can contact Financial Dispute Resolution Service at:

Address:	Level 4, 142 Lambton Quay, Wellington Central, Wellington, 6011
Telephone:	0508 337 337
Email:	enquiries@fdrs.org.nz

If you need to know more where can you get information?

If you have a question about anything in this disclosure statement or you would like to know anything more about me, please ask me. If you have a question about financial advisers generally, you can contact the Financial Markets Authority.

How am I regulated by the Government?

You can check that I am a registered financial services provider and a Registered Financial Adviser at www.fspr.govt.nz

The Financial Markets Authority authorises and regulates financial advisers. They can be contacted for more information, including financial tips and warnings via the following methods:

Address:	PO Box 1179, Wellington 6140
Telephone:	0800 434 566
Email:	Complete the "Contact Us" form on their website www.fma.govt.nz This can be found from the menu "About Us/Contact Us/Ask a Question"

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above in the section "What should you do if something goes wrong?"

Declaration

I, Sian Woodham, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.



Sian Woodham
Registered Financial Adviser – FSP624849



PRIMARY DISCLOSURE STATEMENT

Mark Dobson

(Updated on 26 July 2018)

Adviser details

Registered Financial Adviser:	Mark Dobson
Registration number:	FSP625129
Trading name:	Stewart Financial Group Wellington
Address:	Level 16, 157 Lambton Quay, Wellington 6011 PO Box 1967, Wellington 6140
Telephone number:	06 878 8961
Fax number:	06 876 2096
Email address:	mark@stewartgroup.co.nz

It is important you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a Registered, but not authorised, Financial Adviser.

How can I help you?

I can provide you with class (generalised) advice on the following categories:

- KiwiSaver

What are my obligations?

As a Registered Financial Adviser, I must comply with the Financial Advisers Act 2008 (including regulations made under that Act) and under the general law.

What should you do if something goes wrong?

If you have a problem, concern or complaint about any part of the service I have provided, you should put your concerns in writing and send them to:

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You can contact Financial Dispute Resolution Service at:

Address:	Level 4, 142 Lambton Quay, Wellington Central, Wellington, 6011
Telephone:	0508 337 337
Email:	enquiries@fdrs.org.nz

If you need to know more where can you get information?

If you have a question about anything in this disclosure statement or you would like to know anything more about me, please ask me. If you have a question about financial advisers generally, you can contact the Financial Markets Authority.

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The Financial Markets Authority authorises and regulates financial advisers. They can be contacted for more information, including financial tips and warnings via the following methods:

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You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above in the section "What should you do if something goes wrong?"

Declaration

I, Mark Dobson, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.



Mark Dobson
Registered Financial Adviser – FSP625129

PRIMARY DISCLOSURE STATEMENT

Confirmation of Receipt

I/We confirm that I/We have received, read and understood the Primary Disclosure Statement for Stewart Group Authorised and Registered Financial Advisers (Don Stewart, Nick Stewart, Glen Trillo, Trudi Vossen, Alan Burns, Geoff Wilson, Elizabeth Hill, Sian Woodham, and Mark Dobson) dated 26 July 2018.

Client Name:

Signed:

Date:

Signed:

Date:

Signed:

Date:

Signed:

Date: